



United Way of South Sarasota County
4242 S. Tamiami Trail
Venice, FL 34293
941.484.4811
www.uwssc.org

TAX PREPARATION: DOCUMENTS TO BRING

- Intake Form (visit uwssc.org/vita)
- A copy of last year's tax return
- Taxpayer's valid gov't issued photo ID
- Social Security cards and/or ITIN notices/ cards for you, your spouse and dependents
- All forms, W-2, 1098 and 1099
- Information for other income
- Identification number for Child Care Provider
- Information for deductions/credits
- Proof of account for direct deposit or refund (voided check or letter from the bank)

**SCAN TO DOWNLOAD AND PRINT
INTAKE FORM**



**SCAN TO SCHEDULE TAX
PREPARATION APPOINTMENT**

